



PALM BEACH CHAPTER

FLORIDA GOVERNMENT FINANCE OFFICERS ASSOCIATION

Managing Various Types of Retirement Plans

Thursday, September 19, 2019

Palm Beach Airport Hilton

12:00pm-2:30pm

President

Katie Roundtree

President-Elect

Mark Parks

Treasurer

Jeanette Haynes

Secretary

Lenworth Codner

Board of Directors:

Kadem Ramirez

Gerald Peebles

Daniela Russell

Committee Chairs:

Social:

Rebecca Tew

Wayne Hunt

Career Development:

Emily Alves

Media & Publications:

Rebecca Schnirman

Membership:

Beverly Thompson

Fiscal Oversight:

Linda McDermott

AGENDA

1. Call to order - Welcome

2. Lunch (served from 12:00pm - 12:30pm)

3. Speaker Presentations :

Ronald Letaw, Montgomery Retirement Plan Advisors

Defined Contribution Plans and the DROP program

Patrick Donlan, Foster & Foster Actuaries and Consultants

Policies and trends with pension plans and managing fees

4. Adjournment